asi 2023 International Radio & Audio Conference

The sound of success

Wednesday 8th November 2023 Hyatt Regency Nice Palais de la Méditerranée, Nice, France

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What drives the enduring strength of audio and its measurement? In Nice this year we'll have three primary areas of focus:

We'll be widening your understanding of how radio and audio are being consumed and how linear and ondemand best complement each other. What are the listener need-states that audio is able to respond to and how do these vary by demographic, by time of day and by country? What does the audio landscape look like in markets that have fully transitioned to a digital ecosystem? How is the relationship between audio and travel changing post-pandemic, particularly in-car, as vehicle operating systems become media and advertising real estate.

A number of markets now have a range of ongoing 'ingredients' that fit into their measurement systems, but thus far no two markets are following exactly the same recipe for combining metered measurement, diaries, day-after recall and census streaming data. How can passive and recall data best be integrated? What takes priority? How transparent are the algorithms used to do this? Will online diaries inevitably be phased out? We'll be trying to understand the optimum way forward not just for data collection and blending, but also the metrics that are best suited to make the most of these new systems. Is it time to move beyond traditional radio concepts like quarter hour and reach to metrics like CPMs?

Meanwhile, podcasting and non-linear audio continue to grow, and so does our understanding of how both content and advertising work best in an on-demand context. We'll be looking at the benefits of podcasts in reaching parts of the population that linear cannot and how listeners navigate an ocean of podcast content. How is podcasting data being activated for media sales? Which data sources offer the best strategies for effective measurement and what does the future have in store?

Joint Session with TV & Video

In our joint session we will be debating issues of common interest to all those involved in and using video and

audio measurement.

Sustainability is a major priority for the media industry. The carbon footprint of different media channels is

coming under scrutiny and with it the consideration of sustainability metrics that could feed into media planning

decisions. Most directly for our community, how sustainable are the different forms of media measurement? Is

data in the cloud more environmentally friendly than metered panels, or does big data require energy-hungry

big server farms?

Artificial Intelligence is dominating the wider public debate with the advent of generative AI, but forms of AI and

machine learning have been in use in measurement for a while now. What does the media industry make of Al,

whether for content production, ad planning and serving or research design and administration?

As the WFA cross-media initiative progresses at a global level, many local developments are underway, some

growing organically out of the JIC structure. However, increasingly currencies are not 'staying in their lane' but

widening to measure other forms of media. We'll be showcasing some significant developments in cross-

platform and cross-media measurement and asking how sustainable single-media currencies will be in the

future.

Please note: this agenda may be subject to change.

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Wednesday morning

09:30	Chair's opening remarks
	Paul Kennedy, Technical Advisor, RAJAR

Audio insights

- 09:40 The sound of resilience: five years of DAB and sounds in Norway Kristian Tolonen, Research Director, NRK
- 09:50 Radioplayer France: not only a radio app, but a question of sovereignty for French broadcasters
 Régis Verbiguié, Managing Director, Radioplayer France
- 10:00 Navigating the need-states of Generation Audio Donna Burns, Head of Insight, Radiocentre
- 10:10 Panel session

Recipes for success in currency audio measurement

- 10:30 GfK Radio 360: life after launch
 Deb Hishon, Media Measurement Director, GfK ANZ
- 10:40 Introduction of the NMO audio currency: a bold leap or a necessary well-managed innovation?

Patricia Sonius, Director of Research, NMO Nationaal Media Onderzoek Irena Petric, Service Line Lead Audience Measurement, Ipsos

- 10:50 Coffee
- 11:20 A new total radio and audio measurement in France Cécile Bertrand, Research Director Audio, Médiamétrie Julien Rosanvallon, Executive Vice President, Médiamétrie
- 11:30 The road to RAJAR's hybrid concept Charles Lawrie, Research Operations Director, RAJAR
- 11:40 CATI daydreams: radio renaissance with 7-day and multi-week R&F schedules Gary Whitaker, CEO, BRC (Broadcast Research Council of South Africa) lan Garland, Managing Director, Milton Data
- 11:50 Panel Session
- 12:20 Lunch

Wednesday afternoon

Podcasting in context

- 13:30 What does it take to launch a successful podcast?
 Matt Deegan, Director, Podcast Discovery
- 13:40 Podcasts: beneficial for democracy and profitability
 Dennis Christensen, Head of Analysis, Danske Medier
- 13:50 Speech Therapy: how Talk Radio and Podcasts can work together
 Alison Winter, Portfolio Head of Audiences for Radio and Music, BBC
 Emma Theedom, Portfolio Head of Audiences for News, Sport, Nations & Regions, BBC
- 14:00 Podcast listeners: the people behind the devices Paul Eldon, Senior Product Manager, Triton Digital
- 14:10 Unified measurement for digital audio campaigns
 Sue Cullingham, Director Head of Audio, Adwanted UK
 Chontal Angus, Head of Audiotrack and Audiolab, Adwanted UK
- 14: 20 Panel session
- 14:40 Coffee

Wednesday afternoon Joint Session

15:10 Chair's opening remarks

Denise Turner, Chief Executive, Route Research

How sustainable is the business of measurement?

15:20 Towards sustainable audience measurement

Estelle Duval-Barreau, Chief Strategy Officer, Médiamétrie

15:30 Artificial Intelligence: assessing the impact on the media industry

Lee Risk, Research Director, Vice-President Media Measurement Commercial, GfK

15: 40 Panel session

Moving beyond the measurement silos

16:00 Breaking up the silos: the AGF X-Reach Project

Kerstin Niederauer-Kopf, Managing Director, AGF Videoforschung

16:10 Integrating BVOD into an online currency

Heather White, Director, Digital Measurement, Ipsos Australia

16: 20 The ultimate balancing act: working towards cross-media measurement while maintaining stability for the TV market

Patricia Sonius, Director of Research, NMO Nationaal Media Onderzoek Liesbeth Nekkers, Head of Client Service, Kantar Media NL

16:30 Right place, right time

Pat Pellegrini, President and CEO, Vividata

16: 40 Panel session

17:10 The 2023 Tony Twyman Award for Radio & Audio

This annual award, together with 1000 euros, is presented to the conference paper that makes the best contribution to a greater understanding of Radio & Audio and its audiences.



17:15 Close of day



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Delegates and speakers are invited to join us for a drinks reception immediately following the close of the day. The reception will be held in the Azur Room, directly opposite the conference room.